

AIR Summit™ 5.0

September 18-19, 2019 | One Madison, New York City

ALPHA
INNOVATION
REQUIRED

AGENDA

7:30 – 8:30 AM	Registration / Exhibitor Tables
8:30 – 8:45 AM	Welcoming Remarks Bill Stephenson, AIR Summit
8:45 – 9:30 AM	Keynote: Talent as an Asset Class: Alpha via Quantitative People-Selection KEYNOTE: Rasheed Sabar, <i>Co-Founder & Co-CEO</i> , Correlation One
9:30 – 9:50 AM	Spotlight on FinTech—The Current State Dushyant “D” Shahrawat, <i>Director, Investment Banking</i> , Rosenblatt Securities
9:50 – 11:50 AM	Company Presentations: Finding Alpha in Portfolio Construction and Risk Management 10 in 10: Ten emerging companies discuss how they are impacting alpha generation throughout the portfolio construction and risk management processes (includes a 20-minute intermission). <ul style="list-style-type: none">• AlgoDynamix• Auquan• Hivemind• Sapiat• TalentStat• Sigma Ratings• InFilings• Equity Data Science• Corp Axe• CBX Market
11:50 – 12:40 PM	Lunch
12:40 – 1:20 PM	Networking Session
1:20 – 3:20 PM	Roundtable Discussions with Presenting Companies
3:20 – 3:35 PM	Break
3:35 – 4:20 PM	Innovation Panel: Heads of Innovation Speak—Opportunities & Challenges for 2020 and Beyond PANELISTS: Wendy Harrington, <i>Head of Nuveen Labs</i> , Nuveen Carrie Jaquith, <i>VP, Digital Product Manager & Head of Emerging Technology Group</i> , Lazard Dave Dowsett, <i>Global Head Technology Strategy, Digital Transformation, AI & Emerging Technology</i> , Invesco Adrienne Kadzinski, <i>Group Head of Innovation</i> , Credit Suisse MODERATOR: Tal Cohen, <i>EVP North American Markets</i> , Nasdaq
4:20 – 5:00 PM	Keynote: What Wall Street Can Learn From Silicon Valley KEYNOTE: Mazy Dar, <i>CEO</i> , OpenFin
5:00 – 5:10 PM	Closing Remarks Morgan Dunbar, AIR Summit
5:10 – 7:10 PM	Networking Reception

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7:30 – 8:30 AM **Check-in / Exhibitor Tables**

8:30 – 8:40 AM **Welcome Remarks**
Morgan Dunbar, AIR Summit

8:40 – 9:30 AM **Artificial Intelligence and the Future of Investing in a Data Economy**
Michael Beal, *CEO*, Data Capital Management

9:30 – 9:50 AM **Who is Building the Renaissance Technologies of Private Markets?**
How Private Equity and VC Investors are Using Technology and Analytics to Drive Returns
David Teten, *Venture Partner*, HOF Capital

9:50 – 11:50 AM **Company Presentations: Finding Alpha in Investment Implementation and Research**
10 in 10: Ten emerging companies discuss how they are impacting alpha generation throughout the investment implementation and research processes (includes a 20-minute intermission).

- Aiera
- Invisage Alpha
- Valsys
- Real Factors
- 24 Exchange
- Coegil
- WeConvene
- System2
- Lucena Research
- Thinknum
- FactSquared

11:50 – 12:35 PM **Lunch**

12:35 – 1:20 PM **Networking Session**

1:20 – 3:20 PM **Roundtable Discussions with Presenting Companies**

3:20 – 3:35 PM **Break**

3:35 – 4:35 PM **Building a Strategy to Complement Your Culture**
David Kidder, *CEO & Co-Founder*, Bionic

4:35 – 4:50 PM **Closing Remarks**
Bill Stephenson, AIR Summit
