

AIR Summit 4.0 September 5 - 6 2018
Representative Delegate List
NYC

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Global Head of Trading, ADIA [Abu Dhabi Investment Authority]
CIO, AF Capital
VP - Head of Investments Technology, Aflac
Global Co-Head of Equity Trading, AllianceBernstein
Analyst, AllianceBernstein
Senior Quantitative Trader, AllianceBernstein
Director Portfolio Operations, Altium Wealth management
Senior Trader, AQR Capital Management
Quantitative Researcher, AQR Capital Management
Data Sourcing & Strategy, Balyasny Asset Management
Researcher, Data Science, Balyasny Asset Management
DSS, Balyasny Asset Management
Director, Data Sourcing & Strategy, Balyasny Asset Management
Director, Bank of America Merrill Lynch
Managing Director, Head of Electronic Trading, Bank of America Merrill Lynch
Head of Strategy, Barings
Enterprise Sales, Bloomberg
Global Head AIM OMS, Bloomberg
Team Leader, Bloomberg
Head of Business Development, BlueMatrix
Managing Director, Broadridge
Senior Vice President, Brown Brothers Harriman
Vice President, Brown Brothers Harriman
Manager, Equity Trading Technology, Capital Group
Director - Information Technology, Capital Group
Equity Analytics, Capital Group
Senior Manager, Capital Group
Business Systems Specialist, Capital Group
CEO, Ceres Labs
CSO, Ceres Labs
Director, Business Development, Charles River Development
Senior Product Manager, Charles River Development
Managing Director, Trading Desk Head, Citi



Director, Citi
Vice President, Strategic Investments, Citi
Managing Director, Citi
Head of Trading, ClearBridge Investments LLC
Sr. Managing Director, Project Management, Clearpool Group
Global Head of Trading, Cohen & Steers Management
Vice President, Cowen
Managing Director, Global Head of Research, Cowen
Managing Director, Cowen
Director, Algorithmic Trading, Credit Suisse
Director - Data & Analytics Strategy, Credit Suisse
Vice President, NEXT Investors (CSAM)
Head of Data Strategy, Credit Suisse Asset Management
Managing Director, NEXT Investors (CSAM)
Associate, Cubist Systematic Strategies
Director - Institutional Sales, Dash Financial Technologies
Co-Chief Operating Officer, Dash Financial Technologies
Co-Founder, Chief Creative Officer, Dash Financial Technologies
Chief Growth Officer, Dash Financial Technologies
CEO, Data Capital Management, LLC
CEO, Deep Value Inc
Managing Partner, Delwar Capital
CEO, Divvy Technologies Inc.
Business Development/Strategic Sales, Dodge Data & Analytics
Associate, DRW Venture Capital
CCO, Edgewood Management
Head of Business Development, Quantitative Strategies, ExodusPoint
Head of Emerging Technology, Fidelity Investments
Head of Global Quantitative Trading Analysis, Fidelity Investments
Principal Software Developer, Fidelity Investments
Director, IT Product Management - Equity Trading, Fidelity Investments
Head of Development, Fieldstreet Capital Management LLC
CEO, FinEngine
MIT Fellow, MD, FinTech Associates LLC
Managing Director, Flexpoint Ford
CEO, FlexTrade
Head of Futures Business Development, FlexTrade
Senior Vice President, Global Sales, FlexTrade
Product Manager, TCA, Analytics, and Algo Wheel, FlexTrade
Managing Partner, Forefront Communications Group
EVP Head of Alternative Investments, Franklin Templeton Investments
Director, Franklin Templeton Investments
VP/Portfolio Manager, Franklin Templeton Investments
Managing Director, Franklin Templeton Investments
Director of Operations- Emerging Markets, Franklin Templeton Investments



SVP, Head of Market & Reference Data Solutions, Franklin Templeton Investments
Business Strategy Analyst, Franklin Templeton Investments
EVP, Franklin Templeton Investments
Head of Trading, Franklin Templeton Investments
Senior Risk Manager, Franklin Templeton Investments
Managing Director - Investment Strategy/Portfolio Manager, Franklin Templeton Investments
Head Trader, Franklin Templeton Investments
Senior Advisor, Frost Consulting LLC
Managing Director, Goldman Sachs
Managing Director, Goldman Sachs
Chief Data Officer, Goldman Sachs
Engineer Manager, Google
Sales Executive, Google
Managing Director, GPIM
Managing Partner, HOF Capital
Ventures Strategist, IEX Group Inc.
Business development, IEX Group Inc.
Head of Ventures, IEX Group Inc.
Head of Global Trading Research, Instinet
Head of Research Engineering, Global Trading Research, Instinet
Chairman & Founder, Integrity Research Associates, LLC
Application Services Technology Officer, Invesco
Managing Director, Global Head of Investment Services, Invesco
Managing Director, Global Technology Development, Analytics, ITG
Director, Product Manager, Analytics, ITG
Head of Portfolio Solutions, Janus Henderson Investors
SVP, Head of Corporate Strategy & Development, Janus Henderson Investors
Global Head of Data Strategy, Janus Henderson Investors
Head of Investment Systems and Application Development, Janus Henderson Investors
US Equity COO, JPMorgan Asset Management
Head Trader, JPMorgan Asset Management
Quant PM, JS Capital
Analyst, JS Capital
Controller, Junto Capital Management LP
Head of Investment & Partnership, KeplerFi / GIC
Senior Vice President and Chief of Staff, Lazard
Vice President, Lazard
Head of US Alternative Distribution Strategies, Legg Mason
Global Head of Market Structure, Liquidnet
Global Head of Product, Liquidnet
Global Head of Equity Strategy, Liquidnet
Head of Trading, Trader, Lone Pine Capital
Principal, Long Ridge Equity Partners
Senior Advisor, Lovell Minnick Partners
Institutional Research Client Relationship Executive, M Science



Research Sales, M Science
Strategic Alpha Research, Man Group
Head of Investment Management Services, Man Group
Senior Vice President, MapR
Data Scientist, MFS Investment Management
Director, Investment Technology Business Strategy, MFS Investment Management
Analyst, MFS Investment Management
Associate, Morgan Stanley
Managing Director, Global Head of Systematic Advisory Services, Morgan Stanley
Trader, Morgan Stanley
Executive Director, Americas Head of Systematic Advisory Services, Morgan Stanley
Vice President, Neuberger Berman
President, New York Episcopalian Diocesan Investment Trust
Managing Director, NEXT Investors (CSAM)
Investor, NEXT Investors (CSAM)
Quantitative Analyst, Norges
Director, Innovation technology, Nuveen
MD, Head of Trading, NWQ Investment Management
Trader, Oaktree Capital Management, L.P.
CEO, Olmstead Associates
Trader, Ontario Teachers Pension Plan
Managing Director, Investment Lifecycle, Ontario Teachers Pension Plan
Equity Trade Strategist, Oppenheimer Funds
Head of Insights, Orbis Investment Management Ltd
Head of Institutional Portfolio Management, Ostrum Asset Management
Head of Data Strategy, Alternative Data, PDT Partners
SVP, PNC Bank
COO- Investment Strategy & Services, PNC Bank
Director - Data Sourcing, Point72 Asset Management, L.P.
MI Data Sourcing, Point72 Asset Management, L.P.
Director - Data Sourcing, Point72 Asset Management, L.P.
Vice President, Point72 Asset Management, L.P.
Chief Business Officer, Pragma Securities
CEO, Quantbot
Director, RBC Capital Markets
Managing Director, RBC Capital Markets
Equity Trader, Rosen
Market Structure Analyst, Rosenblatt Securities
Managing Director, Rosenblatt Securities
Managing Partner, S3 Partners
Director of Business Development, S3 Partners
Managing Director, Quantitative Strategies Group, Schonfeld
COO, Senvest Management LLC
Sales Manager, SimCorp
Executive Vice President, Managing Director, SimCorp



Head of Product Management, SimCorp
Solution Architect, SimCorp
Quantitative Analyst, Spark Investment Management
Managing Director, SS&C Technologies
Head of Trading, Americas, State Street Global Advisors (SSgA)
Head of Global Trading, State Street Global Advisors (SSgA)
Vice President, Business Development, State Street Global Exchange
Vice President, Business Development, State Street Global Exchange
Quantitative Analyst, Stone Harbor
Principal, Syntax Research, Inc.
Head of Trading Technology Application Engineering, T. Rowe Price
Head of Equity Trading, T. Rowe Price
Head of NYC Tech Center, T. Rowe Price
Data Strategist, Third Point
Chief Data Scientist, Third Point
Data Scientist, Third Point
Entrepreneur in Residence, Two Sigma
Deputy Portfolio Manager & Head of Active Trading, Van Eck Global
Investment Analyst, Investment Strategy Group, Vanguard
Fintech Strategy Manager, Vanguard
Lead Data Scientist, Vanguard
Investment Analyst, Vanguard
Next-Gen Trading Analyst, Vanguard
Trader, Virtu
Sales Manager, Virtu
Managing Director, Virtu
Relationship Manager, Virtu
VP Head of Equity Trading, Waddell & Reed
Managing Director, Wallach Beth Capital
Managing Director, Wellington Management
Manager Trading Technologies, Wellington Management
Vice President, Wellington Management
Head of Equity Trading, Wells Capital Management
Executive VP - Head of Emerging Technologies, WisdomTree Asset Management
Director of Research, WisdomTree Asset Management
Senior Research Analyst, WorldQuant
Data Strategy, WorldQuant
Data Strategy, WorldQuant
Head of Trading and Trade Analytics, xBK Trading

