

6.0: The Main Event in AlphaTech • June 13, 2022

Agenda

7:45 – 8:30 AM	Registration
8:30 – 8:40 AM	Welcoming Remarks Bob Sloan, Managing Partner, S3 Partners Bill Stephenson, Founder, AIR Summit & Managing Director, S3 Partners
8:40 – 9:25 AM	Nic Carter, Partner at Castle Island Ventures & Co-Founder/ Chairman at Coin Metrics A Fireside Chat hosted by Tim Rice, CEO, Coin Metrics
9:25 - 9:45 AM	The Current State of Fintech Avinash Patel, Managing Director at PJT Partners
9:45 – 11:50 AM	Presenting AlphaTech Companies <i>(break from 10:35 - 10:50 AM)</i> Emerging companies discuss how they are impacting alpha generation throughout the trading, stock selection, portfolio construction, and risk management processes. <ul style="list-style-type: none"> • Amass Insights • PureStream • Dalooa • UniQreate • Battea • OneChronos • Boosted.ai • Alexandria Technology • Brain • Paragon Intel
11:50 - 12:35 PM	Leveraging Data and Technology to Create Investment Alpha <i>Moderated by:</i> Paul Fahey , Head of Investment Data Science, Northern Trust Clare Flynn Levy , Founder & CEO, Essentia Analytics Greg McCall , Co-Founder & President, Equity Data Science Chuck Doerr , President & CIO, OpenFin Matt Angrist , Director, Financial Services, AlphaSense
12:35 – 1:40 PM	Lunch

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1:40 – 2:40 PM

Presenting AlphaTech Companies

Emerging companies discuss how they are impacting alpha generation throughout the trading, stock selection, portfolio construction, and risk management processes. Includes **Bloomberg App Portal** demonstration.

- Aiera
- Finsera
- New Constructs
- OptimX
- Omega Point

2:40 - 2:50 PM

Welcome from Lynn Martin, President at NYSE Group

2:50 - 3:35 PM

Innovation Panel: Institutional Perspectives on Blockchain and Digital Assets

Moderated by:

Shawn Douglass, CEO, Amberdata

Rajeev Sambyal, Director, Digital Assets and Advanced Solutions, BNY Mellon

Sandy Kaul, Senior Vice President, Franklin Templeton Investments

Tracy Moors, Director Americas, Digital Asset

Will Peck, Head of Digital Assets, Wisdom Tree Asset Management

3:35 - 3:50 PM

Break

3:50 - 4:50 PM

Roundtable Discussions with AlphaTech Companies

4:50 – 5:30 PM

Jack Devine, Former Head of Global Operations, CIA & President at The Arkin Group

A Fireside Chat hosted by Bob Sloan, Managing Partner, S3 Partners

5:30 - 5:55 PM

Bill Cohan, Best Selling Author & Founding Partner at Puck

Elon Musk and Wall Street Past, Present, & Future

5:55 – 6:00 PM

Closing Remarks

Morgan Dunbar, Managing Partner, AIR Summit & Head of Strategy and Emerging Technologies, Wisdom Tree

6:00 – 7:00 PM

Networking Cocktail Reception on the NYSE Trading Floor